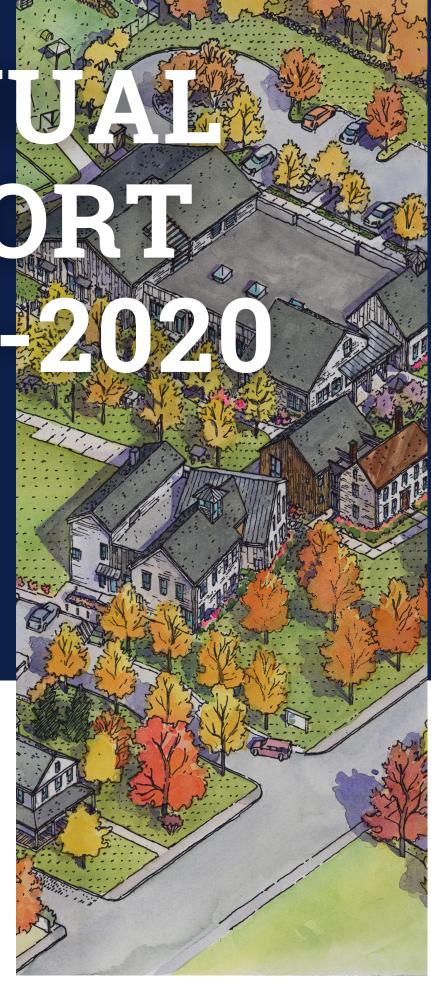
ANN REP 2019





OUR MISSION

Within a collaborative and respectful community, Riverbend School develops curious, self-confident, and independent lifelong learners by using Montessori principles to help each child flourish socially and thrive academically.

DIVERSITY STATEMENT

Riverbend School believes in the importance of diversity, equity, inclusion, and social justice in our community. By embracing differences, valuing multiple perspectives, and developing a profound appreciation for our humanity, we hope to ensure that our campus spaces are safe and respectful for all children, families, and employees.

Riverbend School strives to:

- Create and sustain a diverse community of faculty, staff, students, and families
- Root our Montessori curriculum in developing the whole child, through practicing grace and courtesy, peace education, and multiculturalism
- · Develop our awareness of implicit bias by rejecting stereotypes and prejudice
- Promote anti-bias educational practices
- Appreciate difference and interconnection
- · Guide children to become global citizens who stand up for social justice



This report acknowledges gifts received during Riverbend's fiscal year from July 1, 2019, to June 30, 2020. We have made every effort to correctly list our donors and volunteers. If your name was omitted or listed incorrectly, please accept our sincere apologies and contact Deb Hall, Director of Development at 508-655-7333 or dhall@rvbs.org.

From our Head of School

Dear Riverbend Community,

It would be bliss to block out the pandemic that has gripped our country. After all we have been living through this health crisis for close to a year. But it is not easy to ignore. We had to completely reinvent how to have school. For a school like Riverbend, because of the tenets of a Montessori education, it was not easy and frankly antithetical to our philosophy of education. Personally I was saddened on multiple levels at the onset of the pandemic, but disruption can lead us in unexpected directions. So I would rather focus on how we pushed through the pandemic and the potential for positive change and outcomes.



First and foremost our kids are in school. The overwhelming majority of our students were here inperson, every day. To see children in September, after being remote for six months, was an explosion of joy and exuberance-for them and their teachers. Despite the imposition of strict health protocols, there was an underlying deep appreciation for being able to see friends and continue learning.

And out of crisis bloomed a new campus. Yes, our building project that teetered on the edge of implosion on several occasions, became the phoenix rising from the ashes. In June we opened two new purpose built structures that have transformed our space. In the short term, these new spaces allowed us to implement mitigation protocols that before the construction would have been difficult at best. Generosity continued through the pandemic. We rallied to support our fundraising efforts, capital, annual fund, and the Ravens Relief Fund.

The word community was an anathema. We were podded up, masked up, and spending time looking at screens. But our community transcended these barriers. We were still able to pursue more modest community service projects, families were very generous in their support for one another (Ravens Relief Fund), and our fantastic faculty and staff (adding donations to the Annual Fund to directly support the staff). And maybe most importantly the community worked hard to stay healthy. Parents took their roles seriously, the students made masks seem effortless-it's just what we do- and faculty played their parts to perfection. In short, we did our best to remain a caring, supportive and healthy community. But I am sure no one will miss the phrase "are you green today?"

So it is with my deepest gratitude and appreciation, to acknowledge the efforts of everyone in our community. We have persevered with tenacity and humor, a formidable combination. And it goes without saying that we are all eager to reclaim our school, and return Riverbend to being the vibrant Montessori community we know exists post-pandemic.

Best, Whitney

2019-2020 Board of Directors

The Riverbend Board of Directors, in partnership with Head of School, Whitney Slade, guide the overall direction of the school in accordance with both the mission and strategic plan. In addition, the Directors act as fiduciaries for the school and ensure the current and long-term fiscal health of Riverbend. Composed of current parents, alumni parents and community members, these exceptional volunteers represent an abundance of talent and provide significant financial support and guidance while dedicating countless hours in support of the school. We are deeply grateful for their passion and commitment for Riverbend.

2019-2020 Board of Directors

Shana Salzano, Chair Michael Tauer, Vice Chair Morgen Peck, Treasurer, Finance Committee Chair Caitlyn Siebenmorgen, Clerk Jessica Baur, Advancement Committee Co-Chair Dan Finn, Governance Committee Chair Chris Suraci, Plant Committee Chair Dave Young, Advancement Committee Co-Chair

Maram Abdel-Azim Sarah Adams Karin Riggs Barton Miguel Carmago Katie Fink Melissa Fletcher Emeka Iffih Elizabeth Milewski* John Rowe Jane Ventrone Catherine Zhang











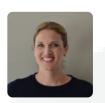






























From our Board Chair

It is hard to believe that just one year ago we were only beginning to learn about COVID-19 and the pandemic that would follow. In fact, we were just a few weeks into the new calendar year with no idea or precedent for what was about to unfold. As I look back though, it is hard to believe that only a year has passed. It has been extraordinary by any measure.

Who would have thought that circumstances would force us to convert to a fully remote environment? There was no detailed plan for anything like this. While we all faced an unprecedented set of circumstances and as more information about the virus became known, we continued to plan. This all combined to create a complex and fluid situation. But one thing never changed—the collective commitment that the



Riverbend community has to each other and to nurture growth in a safe environment.

This community responded quickly and embraced the new norm. Within a couple of days, Riverbend was remote. And then, without hesitation, planning began to welcome the students back for fall 2020.

In September, students were welcomed back to the campus with a comprehensive set of "new-norm" protocols that established a safe learning environment. The planning for this started well before the end of the 2019-20 school year and continued right through the opening day. Let's not forget that while all this planning was underway, we completed construction of, moved into, and planned to integrate the new school house and gymnasium buildings, two massive undertakings all completed within a matter of months.

Many schools today are still struggling with remote, or hybrid environments. From the beginning of this crisis, right through to the writing of this note, Riverbend has enjoyed continuity, in an environment that has emphasized learning and safety, all while the community has continued to evolve and strengthen. Riverbend has grown and is better for the experience we all shared together.





It is clear as we look forward to the new year that we have much to be grateful for. On behalf of the entire community, allow me to express gratitude:

- To Whitney and Grace for their leadership in guiding Riverbend through this past year.
- To the administration and faculty for the incredible resilience and commitment that has been on exhibit as each change was embraced, without complaint, but instead with one objective in mind—engaging the students in a safe environment.
- To the families, who have demonstrated their care for every other member in the community as new safety measures changed so much of what we took for granted.
- To the Board of Directors who gave substantial additional time this past year to offer ideas, advice, and counsel. This included calls that went late into the night and some weekends, all driven by a passionate commitment to ensure that students could learn and grow in a safe environment.
- And finally, to the student community. They have adapted and embraced the "new-normal" with a serious sense of responsibility while still keeping the smiles and laughs that inspire all of us.

We have so much to celebrate as Riverbend has evolved and grown through this crisis. In the end, it is the care and respect we have for each other that has allowed the community to endure through massive uncertainty, and come through stronger than we entered it.

Let's hope that the worst is behind us. But if not, I am confident that the Riverbend community will find the path through it, and not just survive, but thrive.

It is a special honor for me to be able to share this note of gratitude on behalf of the Board, but also as a parent. I wish all of you peace, good health, and happiness in this new year and beyond.

Shana Salzano, Board Chair

Thank you Volunteers!

At Riverbend, volunteers are the heart of our school. We are grateful to the many parents, alumni, grandparents and community members who give of their time and talent to make Riverbend an exceptional place for students and families. Volunteers serve as field trip chaperones, lunch helpers, event planners and staff, classroom readers and so much more. From contributions large and small every volunteer at Riverbend matters and is appreciated! While we extend our heartfelt thanks to all volunteers, we would like to give special thanks to the following:

Room Parents

Sarah Hahn (Mulberry), Jennifer Schaeffer (Tupelo), Miji Petroff (Willow), Molly Carney, Miriam Waldheter (Oak), Sarah Kasper, Jeff Perrott (Elm), Alison Malm, Lindsey Galvao (Maple), Dena Patterson, Jin Chow (Birch), Tanya Milette (Ms. Sundstrom's LE), Katie Meyer (Mr. Cohen's LE), Jillian Conway (Mrs. Kim's LE), Denise Tarbox, Kara Kolomitz-Condlin (UE), Christina Papageorgiou, Laura Carney, MS

Host Families

Sarah Adams, Monica Caldas, Molly Carney, Daria Cho, Lauren Foley, Jennifer Durham-Fowler, Lindsey Galvao, Shara Gollo, Sarah Hahn, Kate Hartman, Sarah Kasper, Elizabeth Korngold, Sarah Larson, Kimberly Leiva, Erin Macgowan, Elizabeth Milewksi, Christina Papageorgiou, Shruti Panjini, Jeff Perrott, Ashley Quates, Irem Reel Sen, Miriam Waldheter, Catherine Zhang

Room Parent Coordinators

Sarah Tauer and Kate Hartman

Curricular Arts and Performances for Students (CAPS) Committee

Daria Cho, Sarah Tauer, Rena van Haren, Elisabet Levy, Jillian Conway

Advancement Committee

Maram Abdel-Azim, Jessica Baur, Daria Cho, Jim Hartman, Elizabeth Milewksi, Shana Salzano, Sarah Tauer, Dave Young

Plant Committee

Maram Abdel-Azim, Sarah Adams, Miguel Camargo, Andrew Gallinaro, Emeka Iffih, Morgen Peck, John Rowe, Shana Salzano, Whitney Slade, Donna Volpe Strouse, Chris Suraci

Tasty Tuesdays

Organizers: Elissa McGinty and Marie Laskowsky

Volunteers: Jessica Baur, Daria Cho, Elisabet Levy, Elizabeth Milewski, Neeti Mehta, Shana

Salzano

Extensions Committee

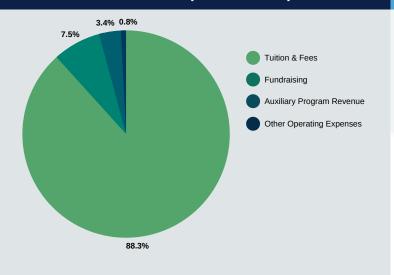
Coordinator: Christina Papageorgiou; Members: Sarah Adams, Cameron Anderson, Daria Cho, Tom DiCesare, Jeff Perrott, Julia Rowe, Julian Scherer, Vivian Scherer, Tashin Shamma, Sarah Watkins

Community Service

Jim Hartman and Sarah Tauer

Financial Overview

FY21 REVENUE (PROJECTED)

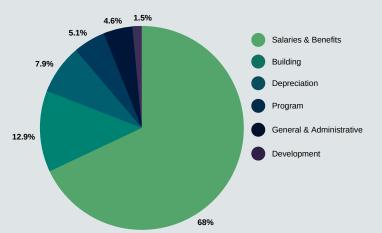


OPERATING BUDGET CASH BASIS

	Actual		Projected
	FY2019 (audited)	FY2020 (audited)	FY2021
REVENUE			
Gross Tuition	4,494,320	4,799,110	4,626,315
Less Assistance	693,335	752,943	704,900
Net Tuition	3,800,985	4,046,167	3,921,415
Auxiliary Program Revenue	362,034	451,277	151,613
Other Operating Income	68,970	89,254	35,190
Total Revenue	4,231,989	4,586,698	4,108,218
EXPENSES			
Salaries & Benefits	3,148,563	3,367,716	3,122,908
Program	326,632	324,198	233,170
Building	486,116	476,395	593,783
General & Administrative	167,027	168,173	209,585
Development	84,209	55,119	70,000
Depreciation	238,993	218,428	363,067
Total Expenses	4,451,540	4,610,029	4,592,513
NET REVENUE / DEFECIT	(219,551)	(23,331)	(484,295)
Enrollment	187	201	190
DONATION INCOME			
Annual Fund	173,096	159,374	115,000
Gala	117,493	16,424	0
Misc. Fundraising	1,623	13,693	17,000
Restricted Donations*	211,306	406,263	200,000
Total	503,519	595,754	332,000
NET REVENUE with DEVELOPMENT	283,968	572,423	(152,295)

^{*}Restricted donations include capital campaign funds raised for our building project

FY21 EXPENSES (PROJECTED)





Campus Expansion

In October 2020, Riverbend commenced work on a building project that ultimately produced a new school house building with three purpose-built Lower Elementary classrooms and an art and design space, and a full size gymnasium. This project was an ambitious one necessitated by the ending of the lease of the beloved Brick Building, which had been part of our school's history since the 1980s.



The design and construction of these two buildings was a product of extensive planning by multiple committees made up of Board members and school administrators. Design, fundraising, and financing all had to be completed before a shovel could begin excavation. During October through December the site was excavated and prepped, drainage systems were installed and concrete pads/foundations had to be poured, all before cold winter weather descended upon us. By December, framing of the school house building had commenced, and the ultimate outline began to take shape. Simultaneously, the foundation of the gym was poured and the pad had to be precisely poured to ensure a level surface for what was to be our gym basketball court.

As the new year commenced, the steel was delivered for the gymnasium and the wood framing for the second floor of the school house building headed skywards. Once the walls were in place all MEP (mechanical, electrical, and plumbing) projects commenced, and the wood framing for the roof was in place. In February the steel skeleton for the gym was erected, and by March we could see what the eventual building would look like.

The spring months were occupied with all the internal construction, and further refinements until we could actually walk the space and begin to see how future occupants would utilize the rooms. Light fixtures, data drops, fire and safety elements, and testing of the HVAC systems all started to come together in late May to early June. The actual planning for a certificate of occupancy was quickly becoming a reality. The final inspections of the buildings, MEP, and fire safety all took place as planned, and on June 29 we were granted access to our two new beautiful spaces.

Much of the project took place during a pandemic, and was completed just short of nine months—from the first shovel in the ground to moving furniture into classrooms. While this was cause for some nervous moments, all aspects of construction proceeded as planned with no disruption. Our hope is that our entire community will see the school house and gym almost a year later as the pandemic begins to lose its grip.



Middle School (left), October 2019



Middle School, Lower Elementary, gymnasium, July 2020

Gifts to Riverbend

Fundraising is an important source of income for our school to bridge the gap between the cost of tuition and the actual cost of educating our students. Riverbend relies on contributions from our community to both support the operating budget and allow us to fund special projects, and dollars raised impact every area of our school including teacher salaries and professional development, classroom supplies and materials, financial aid, field trips, enrichment programs and so much more.

A Alumni

AP Alumni Parent

FS Faculty/Staff

Grandparent

Ravens Circle*

* 3+ consecutive years of Annual Fund giving

RIVERBEND STARS (\$10,000+)

Jeffrey and Daria Cho Daniel and Dana Finn

James Hartman and Karen Flathers AP

Emeka and Allian Iffih AP

Pauline Kalman Revocable Inter Vivos Trust;

Brown & Knight

Morgan Lackenbauer and Morgen Peck

John and Marie Laskowsky

Guillermo and Kimberly Leiva 🦫

Michael and Sarah Tauer

Jim and Shana Salzano

Chris and Laura Suraci AP

David Young and Michelle Mayer AP 🔪

INVENTORS (\$5,000+)

Gerret and Jessica Baur Steven and Renee Finn G Jordan and Deborah Hall FS Stephen Krom and Hope Helmbrecht Jingyu Wang

PIONEERS (\$2,500+)

Franklin and Bonnie Blackstone G

Lauren and Chris Devaux

Richard and Joan DiChiaro G

Gavin and Annette Ford G

Frederick and Katherine Hartman

William and Christine Kendall

Matthew and Elizabeth Milewski

Demetrios and Christina Papageorgiou

Andy and Melinda Rothstein

John Rowe and Julia DiChiaro-Rowe

Steve and Caitlyn Siebenmorgen

John and Jennifer Schaeffer

Michael and Claudina Stevenson

Rui Tang and Liyun Zhang

Wayne Vetrone and Denise Tarbox

INNOVATORS (\$1,000+)

Karin Riggs Barton AP/FS

Tom Bures and Liesl Sitton

Luiz and Evelyn Camargo

Andrew Clarkson and Laura Carney

Changjian(Jimmy) Chow and Jin Zheng

Kirk and Laurie Davis AP

Christine Marc and Sascha Demmerle

Allen and Lisa Downey

Daniel Fink

Phillip and Sarah Larson

Scott and Sarah Lemke

Brian and Dena Patterson

Robert and Elizabeth Perrott G

Mark and Amanda Price

Tahsin Shamma and Maram Abdel-Azim

Whitney Slade FS

James Strouse and Donna Volpe Strouse AP/FS

Grace Yannakakis and David Howland FS

Zhen Wang and Yili Pan

EXPLORERS (\$500+)

Monica Caldas and Jonathan Benton

Katie Fink

Melissa and Colin Fletcher

Steve and Susannah Hann

Vincent Lee and Lily Liang

Aaron and Elisabet Levy 🔪

Catherine and Pedro Lopez-Baldrich

Paul and Ocllo Mason AP

Karl and Elin Proppe G 🔪

Pasquale and Consiglia Puleo FS G

Eran Segal and Pnina Feldman

Lynn and Robert Shevory FS

Gordon and Patti Spence G

Le Sun and Yihong Xiao

Fer Vazquez and Maggie Fang

Gifts to Riverbend

The following includes donations to all Riverbend fundraising campaigns and also in-kind gifts.

FRIENDS (\$100+)

Anonymous G

Craig and Sarah Adams 🔪

Gary and Henriette Arenson G

Shannon and George Blair

Larry and Diana Bolick AP

Fadia Brangwynne FS 🔪

Somwang Buramongkol and Rangsiya Maneekan

Edward and Molly Carney 🔪

Lene Castro FS

Eric and Eunice Chapon

Ruth and Alan Conway G

June Downey G

Doug and Shannon Drenik 🔪

Rick Felty and Dorie Cameron AP 🔪

Charles and Shannon Field

Alice Fisher G

Michael and Suzanne Fisher AP

Daniel and Lauren Foley

Frank and Terry Foster G

Ricardo and Lindsey Galvao 🔪

Eugenia and Alexander Garbolevsky

Janet and John Gelcich FS

Simeon and Nikki Greene

Robert and Jennifer Henley

Melissa and Bohdar Herman

Michele Howell FS

Jim and Candace Kasser G

Woosung Kim and Soomyung Cho 🔪

Michael and Deborah Kris

Suruchi Lal FS

Shawn and Francis Laughlin

Matthew and Patricia Lurvey

Kathy and Jay Mace G

Alison Malm

Greg and Tanya Milette

Jim Merullo and Amy Harris AP

Geoff Moorhead and Cristina Almansa

Robert Murray and Holly Malin-Murray

Paul and Trudy Newman

Kevin and Ildiko Nielsen AP

Daniel and Jennifer Nissi

Timothy Orcutt and Jayne Byrne

Carol Osler and Peter Tordo *AP*

caror color and recer relacion

Lester and Kathleen Patterson G

Michael Radin and Debra Daniels AP

Kirsten Renee Root 🔪

Saghi and Ashkan Saadi

Julian and Vivian Scherer

Rutvij Sharma and Meghna Trivedi

Jane Ventrone

Chandresh and Mausami Vora

Dave Wilkins FS

Stephen and Jennie Wilkinson

Andrea M Winterer

Wen Xue and Xingyue He



Gifts to Riverbend

DONORS (Up to \$100)

Bill and Emily Alex

Anonymous A

Anonymous

Marwan and Lily Awad

Thomas Barone FS

Kathleen Battaglia FS

Sarah Bourque FS

Jonathan and Sarah Bracken FS

Natalie Catlett FS

Laura Torredeflot Codina FS

Alan Cohen FS

Tim Dalia FS

James and Kathleen Donohue

Jennifer Durham-Fowler and Jeb Fowler

Melissa Ennulat FS

Lauren Faberman A

Giovanna Foley G

Janey Fryer FS

Ahmed Gayed and Dina Sorour AP 🔪

Cidalia and Mario Galvao G

Neal Glick and Lisa Hack

Sergio and Susan Gomez

Dawn Gunn-Brown FS

Adam Gusman and Elizabeth Lapon FS

Daniel and Sarah Hahn

Megan Hall

Chuan He and Lingling Gan

Amy Hille FS

Patrick and Susan Hurley

Evan S. Jacob FS 🔪

CORPORATE DONORS & MATCHING GIFT COMPANIES

Adage Capital Management

Amazon Smile

Citizens Bank

Ipsen

Microsoft

New York Life

Papageorgiou Dental Associates

R.C. May & Associates, Inc.

Stop and Shop A+ Rewards

TripAdvisor

Wellesley Bank Charitable Foundation

Sarah Kasper and David Hoffmann

Albert Kim A

Alexander A. Klinoff FS

Charles Kreiman and Heather Vinci FS

Danielle and Christine Leary-Jakes FS

Catherine McClary FS

James and Lindsey McElligott

Adriana and Tom McLaughlin FS 🔪

Christian McPherson FS

Shamit and Neeti Mehta

Seth Meicht and Cameron Anderson FS

Shawnnee Lane Miranda FS 🔪

Julie Miranda-Ahern and Bill Ahern FS

Jay Pauley and Linda Lu Pauley

Herica Paixao FS

Sarah Peña FS

Sara Reagan FS 🦫

Dianne Reid FS 🔪

Ana Maria Restrepo and Dana Selawsky FS

Jami Riley FS

Mark and Leah Robinson

Apurva Rupwate and Radhika Treon

Zhuohua (Dennis) Shen and Chuan (Charlotte) Ding

Lisa Slotnick FS

Cameron Strouse A

Evan Strouse A

Sarah Sundstrom FS

Nathan Suraci A

Kerry Tubbs and Bindy Fleischman

Alexandra Troli FS

Miriam and Evan Waldheter

Mark Warren and Irawaty Liputra 🔪

Olivia Whitman FS

TRIBUTE DONATIONS

From Maram Abdel-Azim and Tahsin Shamma

in Honor of the First Day of Ramadan

From Larry and Diana Bolick

in Honor of Margaret Ann Bolick

From Alice Fisher in Honor of Kim Fisher

From Giovanna Foley in Honor of Henry Foley

From Carol Osler and Peter Tordo

in Honor of John Garrett Tordo

From Robert Perrott

in Honor of Coco, Lili & Cici Perrott

From Karl and Elin Proppe

in Honor of Karolina and Mattias Levy

From Kirsten Root

in Honor of Alan Cohen and Anna Harea

Annual Fund

Last year's Annual Fund theme was "We're All In." We are exceedingly grateful for the generous support from our community, and especially proud of our Faculty and Staff and Board of Directors for showing that they are "All In" for Riverbend by reaching 100% participation in the Annual Fund. We would like to extend a special thanks to our donors who are part of the Raven's Circle and have supported our Annual Fund for three or more consecutive years.



Auction

The week of April 3rd, 2020, Riverbend hosted our first ever online only auction, "The Big Night In!" 10% of all proceeds were donated to our community service partner, the Natick Service Council.

We'd like to thank all of the community members who donated items and participated in the virtual event.



Capital Campaign

Thanks to the generous support of lead donors, Riverbend was able to complete our Phase 2B building project in time for the start of the 20-21 school year. We are grateful for these amazing community members for helping us continue to fulfill our vision for a purpose-built, unified campus.



Additional Giving

We would also like to thank all donors to our restricted giving programs, such as Classroom Wish Lists and the Ravens Relief Fund for financial aid.

